Trinitas CLO XVIII, Ltd.
c/o Walkers Fiduciary Limited
190 Elgin Avenue
George Town, Grand Cayman KY1-9008
Cayman Islands
Attention: The Directors

August 6, 2026

Re: Notice of Contemplated Optional Redemption of Rated Notes

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED HOLDERS AND BENEFICIAL OWNERS OF THE NOTES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE NOTES IN A TIMELY MANNER.

To the Holders of Notes[1] described as:

	Rule 144A		**Regulation S**	
	CUSIP	**ISIN**	**CUSIP**	**ISIN**
Class A-1-R Notes	89640L AL6	US89640LAL62	G9060M AF9	USG9060MAF98
Class A-2 Notes	89640LAC6	US89640LAC63	G9060MAB 8	USG9060MAB84
Class B-R Notes	89640L AM4	US89640LAM46	G9060M AG7	USG9060MAG71
Class C Notes	89640LAG7	US89640LAG77	G9060MAD 4	USG9060MAD41
Class D Notes	89640LAJ1	US89640LAJ17	G9060MAE 2	USG9060MAE24
Class E Notes	89640MAA8	US89640MAA80	G9060PAA3	USG9060PAA33
Subordinated Notes	89640MAC4	US89640MAC47	G9060PAB1	USG9060PAB16

Reference is made to the Indenture, dated as of December 17, 2021 (as amended by the First Supplemental Indenture, dated as of July 7, 2022, the Second Supplemental Indenture, dated as of July 3, 2023, and the third supplemental indenture dated as of July 21, 2025, the "Indenture"), between Trinitas CLO XVIII, Ltd. (the "Issuer"), Trinitas CLO XVIII, LLC (the "Co-Issuer" and, together with the Issuer, the "Co- Issuers") and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as trustee (the "Trustee"). Capitalized terms used but not defined herein shall have the meanings specified in the Indenture.

You are HEREBY NOTIFIED that the Issuer has been notified that the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage have

[1] No representation is made as to the correctness of the CUSIP or ISIN numbers either as printed on the Notes or as contained in this notice. Such numbers are included solely for the convenience of the Holders.

entered into discussions regarding a potential Optional Redemption of all or a portion of the Rated Notes, which would be effected in accordance with Section 9.1 of the Indenture. In order for a redemption to proceed, a number of conditions set forth in the Indenture will have to be satisfied. This notice shall also constitute an Issuer Order to the Trustee, directing the Trustee to post this notice on the Trustee's website and to deliver this notice to all Holders of Notes issued or incurred, as applicable, by the Co-Issuers or the Issuer.

This notice is being provided to alert Holders of a possible Optional Redemption but does not constitute the notice of redemption referred to in Sections 9.2(a) of the Indenture.

If a notice of Optional Redemption is provided to the Holders pursuant to Section 9.2(a) of the Indenture, the Issuer and the Holders of a Majority of the Subordinated Notes constituting the Required Redemption Percentage will reserve the right to cancel such notice in accordance with and subject to Sections 9.2(c)(i), (ii) and (iii) of the Indenture, as applicable.

Trinitas CLO XVIII, Ltd.